



GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — China Reinsurance Group Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, White Form eIPO Service Provider ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- conducting or assisting to conduct security verifications, any other verification or exchange of information;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holders profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and the receiving bankers;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed on dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on October 16, 2015:

**Bank of China (Hong Kong) Limited**  
1/F Bank of China Building, 194-200 Cheung Sha Wan Road, Kowloon

**Bank of Communications Co., Ltd. Hong Kong Branch**  
25/F., Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai, Hong Kong

**Industrial and Commercial Bank of China (Asia) Limited**  
1. Unit B, 8/F., Chiu Tat Factory Building, 108 -110 King Fuk Street, San Po Kong, Kowloon  
2. Level 16, Tower I, Millennium City I, 388 Kwun Tong Road, Kwun Tong, Kowloon

填寫本申請表格的指引

下文各欄描述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名 名稱及代表身份。

如欲使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的供應商。

2 在欄2填上 閣下欲代表相關申請人申請的香港發售股份總數(以數字填寫)。

閣下代表其作出申請的相關申請人的申請資料，必須包含於連同本申請表格遞交的唯一讀光碟格式的一個資料檔案內。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目；及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商編號；及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請的香港發售股份總數應付的金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印鑑的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港開設的港元銀行賬戶付款；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司 - 中再集團公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能會遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、白表eIPO服務供應商編號及地址。閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印鑑。

《個人資料收集聲明》

香港法例第486章《個人資料(私隱)條例》(「《條例》」)中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及H股證券登記處有關個人資料及條例的政策及慣例。

1. 收集 閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求H股證券登記處提供服務時，須不時向本公司及或H股證券登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致 閣下的證券申請遭拒絕受理或本公司及或H股證券登記處延遲或不能使證券過戶生效或提供其他服務，亦可能妨礙或延誤 閣下成功申請的香港發售股份的登記或過戶及或妨礙或延誤寄發股票，及或發送電子退款指示，及或寄發 閣下應得的退款支票。

證券申請人及持有人提供的個人資料如有任何不確，必須即時知會本公司及H股證券登記處。

2. 資料用途

證券申請人及持有人的個人資料可以任何方式被採用、持有及或保存，以作下列用途：

- 處理 閣下的申請及退款支票(如適用)、核實是否遵守本申請表格及招股說明書所載條款及申請手續以及公佈香港發售股份的分配結果；

遵守香港及其他地區的適用法律及法規；

以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；

存置或更新本公司證券持有人的名冊；

進行或協助進行簽名核對、任何其他核對或交換資料；

確定本公司證券持有人的受益權利，例如股息、供股和紅股等；

分發本公司及其子公司的通訊資料；

編製統計數據和證券持有人資料；

遵照法例、規則或規例的要求作出披露；

透過報章公佈或以其他方式披露成功申請人士的身份；

披露有關資料以便就權益索償；及

與上述有關的任何其他附帶或相關目的及或使本公司及H股證券登記處能履行對證券持有人及或監管機構承擔的責任及或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及H股證券登記處會將其持有證券申請人及持有人的個人資料保密，但本公司及其H股證券登記處可能會就上述目的或上述任何目的作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：

本公司或其委任的代理，例如財務顧問和收款銀行；

倘證券申請人要求將證券存入中央結算系統，向香港結算及香港結算代理人，而彼等將為運作中央結算系統而使用個人資料；

任何向本公司及或H股證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；

任何監管或政府機關(包括聯交所及證監會)；及

與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

《條例》賦予證券申請人及持有人權利以確定本公司及或H股證券登記處是否持有其個人資料、索取有關資料的副本及更正任何不正確的資料。根據《條例》規定，本公司及H股證券登記處有權就處理任何查閱資料的要求收取合理費用。根據《條例》，所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類別的資料的要求，應向本公司的公司秘書或(視情況而定)由H股證券登記處向個人資料私隱事務主任提出。

閣下簽署申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格，連同適用支票及裝有相關唯讀光碟的密封信封，必須於2015年10月16日下午四時正之前，送達下列收款銀行：

中國銀行(香港)有限公司  
九龍長沙灣道194-200號中銀長沙灣大樓一樓

交通銀行股份有限公司香港分行  
香港灣仔告士打道231-235號交通銀行大廈25樓

中國工商銀行(亞洲)有限公司  
1. 九龍新蒲崗景福街108-110號超達工業大廈8樓B室  
2. 九龍觀塘觀塘道388號創紀1座16樓