



中再集团

中国再保险(集团)股份有限公司

(1508.HK)

Chaucer收购项目介绍

2018 9



Chaucer





<b>1</b>	
<b>2</b>	
<b>3</b>	



01

❖ The Hanover Insurance Group, Inc )

02

❖ Insurance International Holdings Limited 100% The Hanover  
Company Designated Activity Company Chaucer Insurance  
HoldCo Pty Ltd Chaucer Hanover Australia

03

❖ 8.65  
- 8.2  
- 4,500 10% Chaucer 2018

04

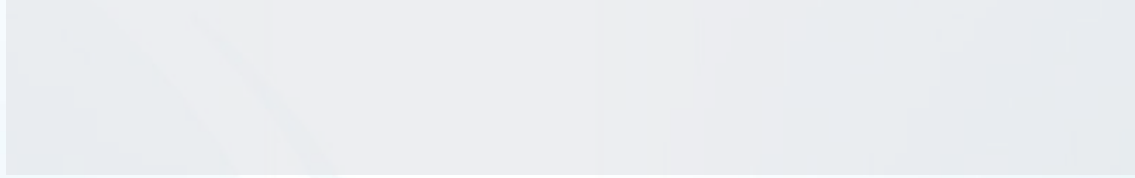
❖ /  
5.5

05

❖  
❖ 2018 2019



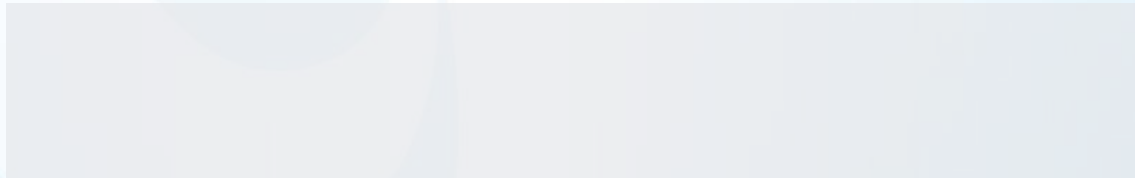
**1**



**2**



**3**





▪ Chaucer

劳合社  
平台

▪	1084	1176
▪	100	57

▪ Chaucer

11

都柏林  
平台

▪		
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1084  
1176

▪ 2017

45

12

2017

1

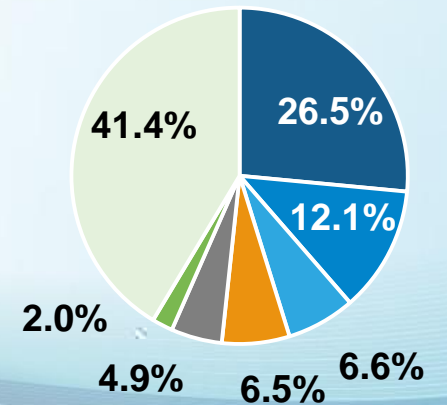
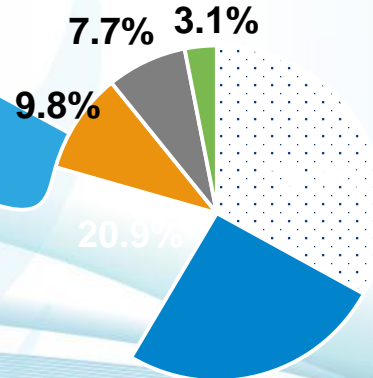
2017

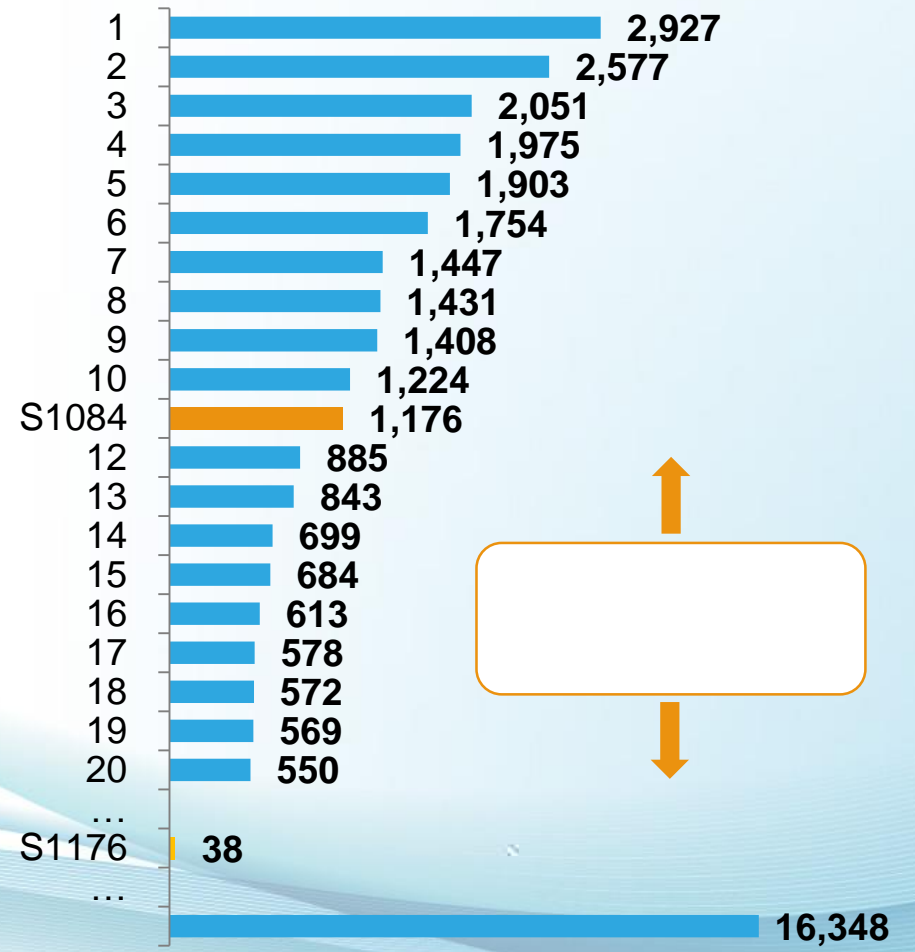
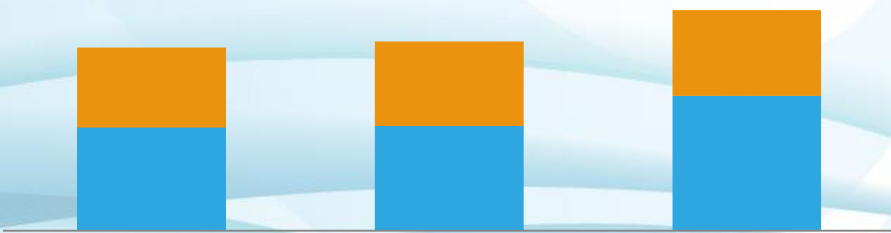
1

▪ Fowle

CEO Jon

26







1

[Redacted content]

2

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3

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✓



✓

1084

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11

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✓



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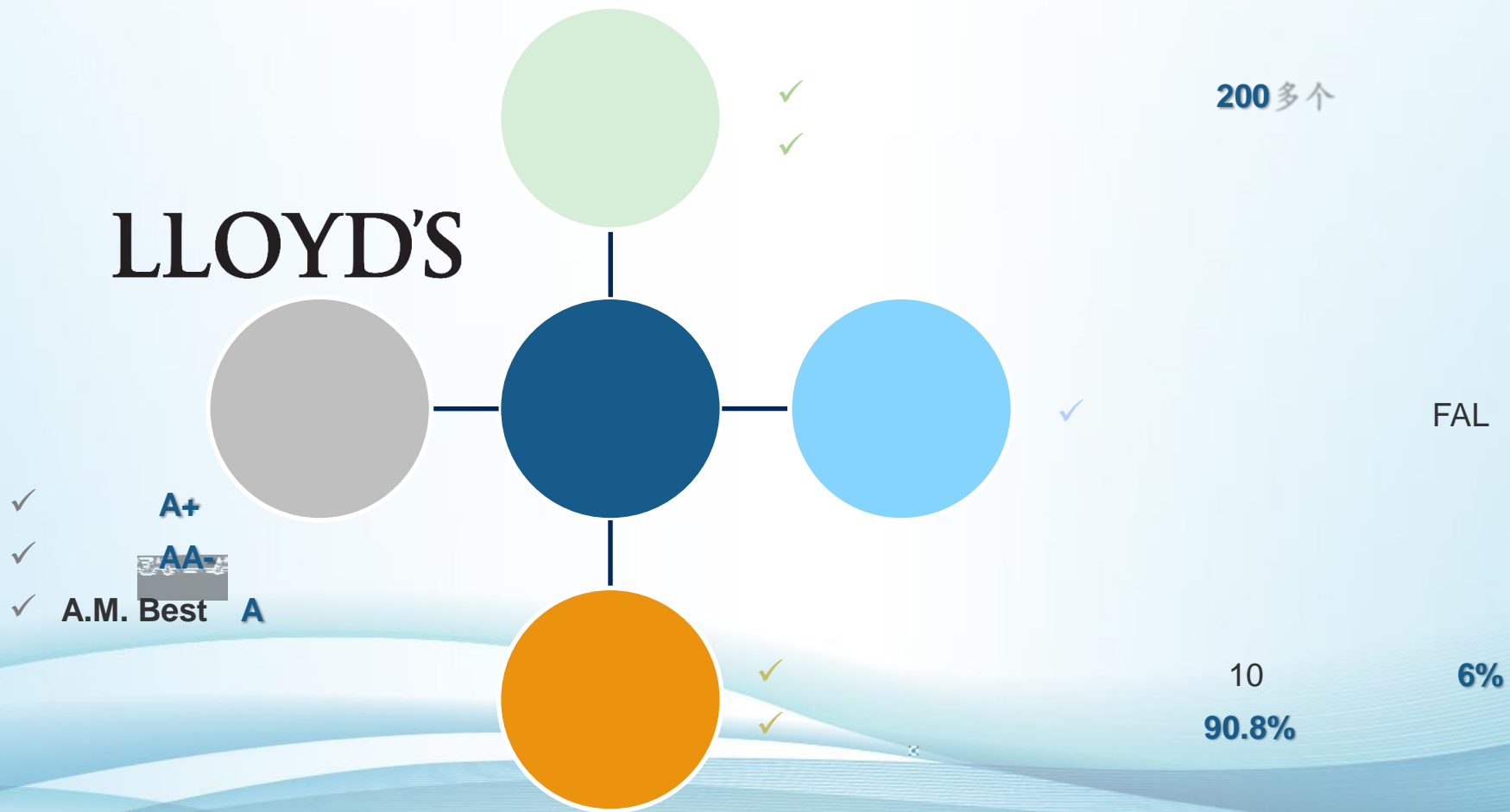


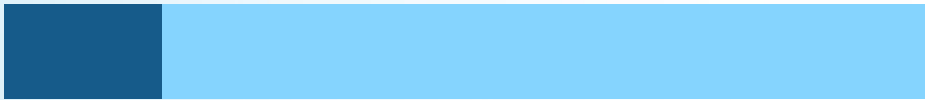
✓



❖			
❖	Chaucer	1084	1176

LLOYD'S







2017

Chaucer2017

1

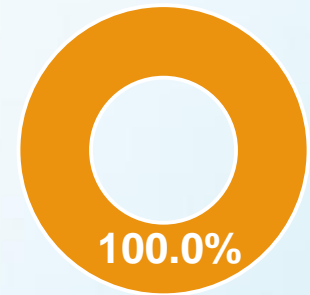
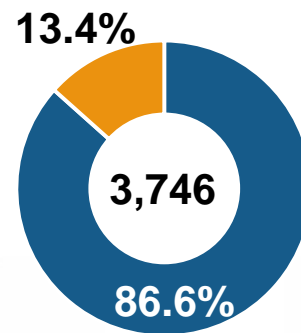
✓ Chaucer 1084

11

45

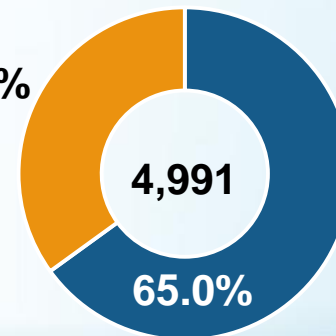
✓ Chaucer

✓



2017

35.0%

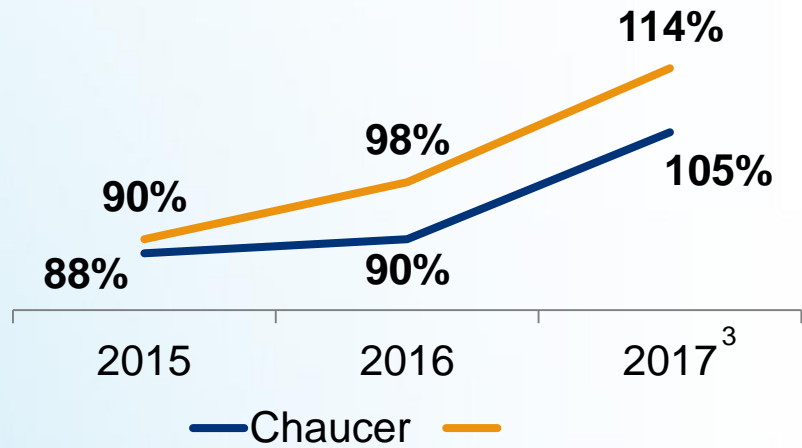


+ Chaucer



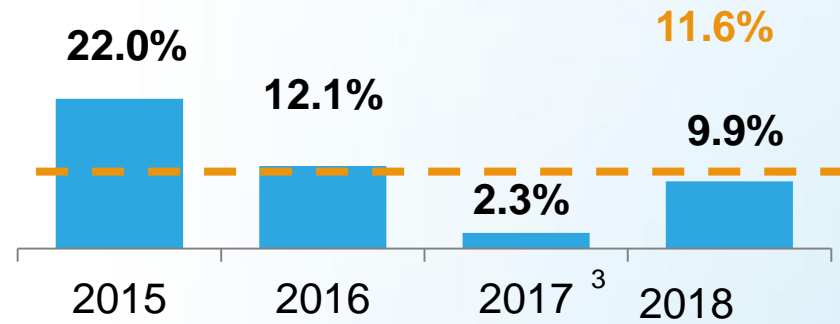
Chaucer

1



Chaucer

ROE<sup>2</sup>



✓ Chaucer

✓ Chaucer

ROE 11.6%

<sup>1</sup>

<sup>2</sup> ROE = /

<sup>3</sup> 2017



- ❖ Chaucer 14
- ❖ Chaucer
- ❖

Chaucer

Chaucer



- ❖ Chaucer
- ❖ Gracechurch Chaucer
- ❖ Chaucer







- ❖
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2017 = 6.737

= +  
 = /  
 = /  
 = /  
 = -

	2015	2016	2017
	38.3%	40.4%	40.9%
	49.2%	50.0%	64.4%
	47.6%	49.0%	49.0%
	1.6%	1.0%	15.4%
	87.5%	90.4%	105.3%



# Q&A